

## **Who Controls Wall Street? (Part 2)**

**Securities Investor Protection Corporation (SIPC):**

[https://en.wikipedia.org/wiki/Securities\\_Investor\\_Protection\\_Corporation](https://en.wikipedia.org/wiki/Securities_Investor_Protection_Corporation)

**Stephen P. Harbeck(Ashkenazi Jew)** President and Chief Executive Officer

[http://www.nytimes.com/2009/12/09/business/09madoff.html?\\_r=1&pagewanted=all](http://www.nytimes.com/2009/12/09/business/09madoff.html?_r=1&pagewanted=all)



**Ten Largest US Mutual Fund Firms:**

<http://www.advisorone.com/2012/02/24/mutual-fund-families-dysfunctional-in-2011>

**The Vanguard Group:**

[https://en.wikipedia.org/wiki/The\\_Vanguard\\_Group](https://en.wikipedia.org/wiki/The_Vanguard_Group)

**F. William McNabb III(White European)** Chairman, President, and Chief Executive Officer

<https://personal.vanguard.com/us/content/Home/WhyVanguard/AboutVanguardBoardDirectorsContent.jsp>



**Fidelity Investments:**

[https://en.wikipedia.org/wiki/Fidelity\\_Investments](https://en.wikipedia.org/wiki/Fidelity_Investments)

**Edward C. “Ned” Johnson III(White European)** Chairman and Chief Executive Officer  
[https://en.wikipedia.org/wiki/Edward\\_Johnson,\\_III](https://en.wikipedia.org/wiki/Edward_Johnson,_III)



**Capital Group Companies:**  
[https://en.wikipedia.org/wiki/Capital\\_Group\\_Companies](https://en.wikipedia.org/wiki/Capital_Group_Companies)

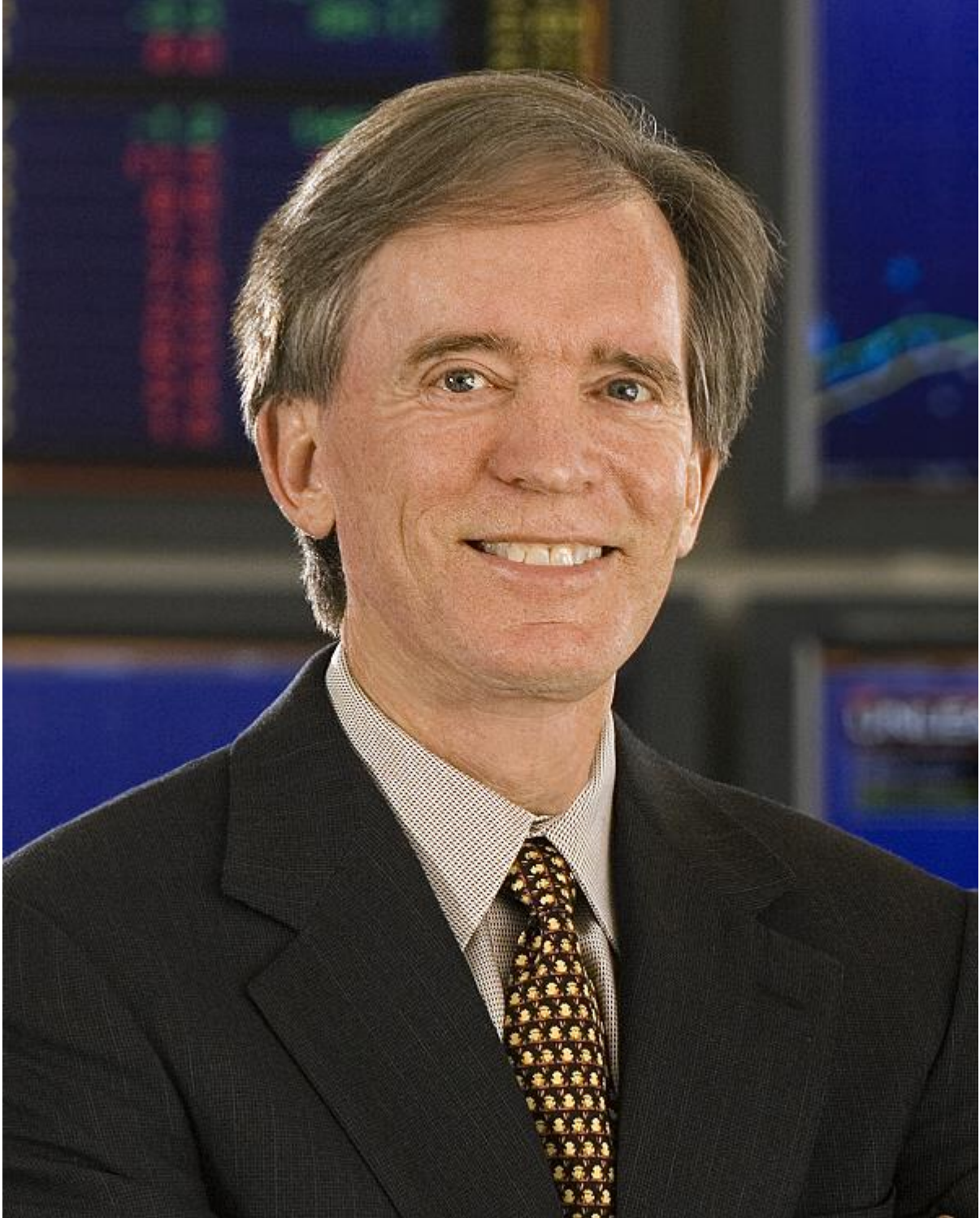
**David I. Fisher(Ashkenazi Jew)** Chairman  
<http://www.capitalinternational.ca/action/FundInformation?page=InvManagerBio75Dist2>



**Pacific Investment Management Company (PIMCO):**  
<https://en.wikipedia.org/wiki/Pimco>



**William H. Bill Gross(White European)** Founder and Co-Chief Investment Officer  
<http://www.pimco.com/EN/experts/pages/billgross.aspx>



**T. Rowe Price:**  
[https://en.wikipedia.org/wiki/T.\\_Rowe\\_Price](https://en.wikipedia.org/wiki/T._Rowe_Price)

**James Kennedy(White European)** President and Chief Executive Officer  
<http://corporate.troweprice.com/ccw/home/ourCompany/aboutUs/leadership.do>



**Franklin Templeton Investments:**  
[https://en.wikipedia.org/wiki/Franklin\\_Templeton](https://en.wikipedia.org/wiki/Franklin_Templeton)

**Gregory E. Johnson(White European)** President and Chief Executive Officer  
[https://www.franklintempleton.com/retail/pages/generic\\_content/home/splash\\_PUB/ceo\\_message.jsf](https://www.franklintempleton.com/retail/pages/generic_content/home/splash_PUB/ceo_message.jsf)



**John Hancock Funds:**

<http://www.jhfunds.com/Article.aspx?ArticleID={E3AE3F6D-1518-4DB1-86D1-367F24CF206E}>

**Keith Hartstein(Ashkenazi Jew)** President and Chief Executive Officer

<http://www.jhfunds.com/Article.aspx?ArticleID={B37D9EA7-CC9A-4334-9F8A-7657A3547949}>



**Columbia Management Group:**

[https://en.wikipedia.org/wiki/Columbia\\_Management\\_Group](https://en.wikipedia.org/wiki/Columbia_Management_Group)



**William F. Ted Truscott (White European)** Chief Executive Officer, U.S. Asset Management Ameriprise Financial

[http://newsroom.ameriprise.com/article\\_display.cfm?article\\_id=1011](http://newsroom.ameriprise.com/article_display.cfm?article_id=1011)



**Oppenheimer Funds:**

<https://www.oppenheimerfunds.com/targetedCopy/CommonPages/companyNews/companyFAQs.jsp>

**Art Steinmetz(Ashkenazi Jew)** Chief Investment Officer, Executive Vice President and Portfolio Manager

[https://www.oppenheimerfunds.com/articles/article\\_10-13-09-134159.jsp](https://www.oppenheimerfunds.com/articles/article_10-13-09-134159.jsp)



**Dodge & Cox Funds:**

<https://www.dodgeandcox.com/about.asp>

**Charles F. Pohl(Ashkenazi Jew)** Co-President and Chief Investment Officer

[https://www.dodgeandcox.com/stockfund\\_bios.asp](https://www.dodgeandcox.com/stockfund_bios.asp)





**Ten Largest US Private Equity Firms:**

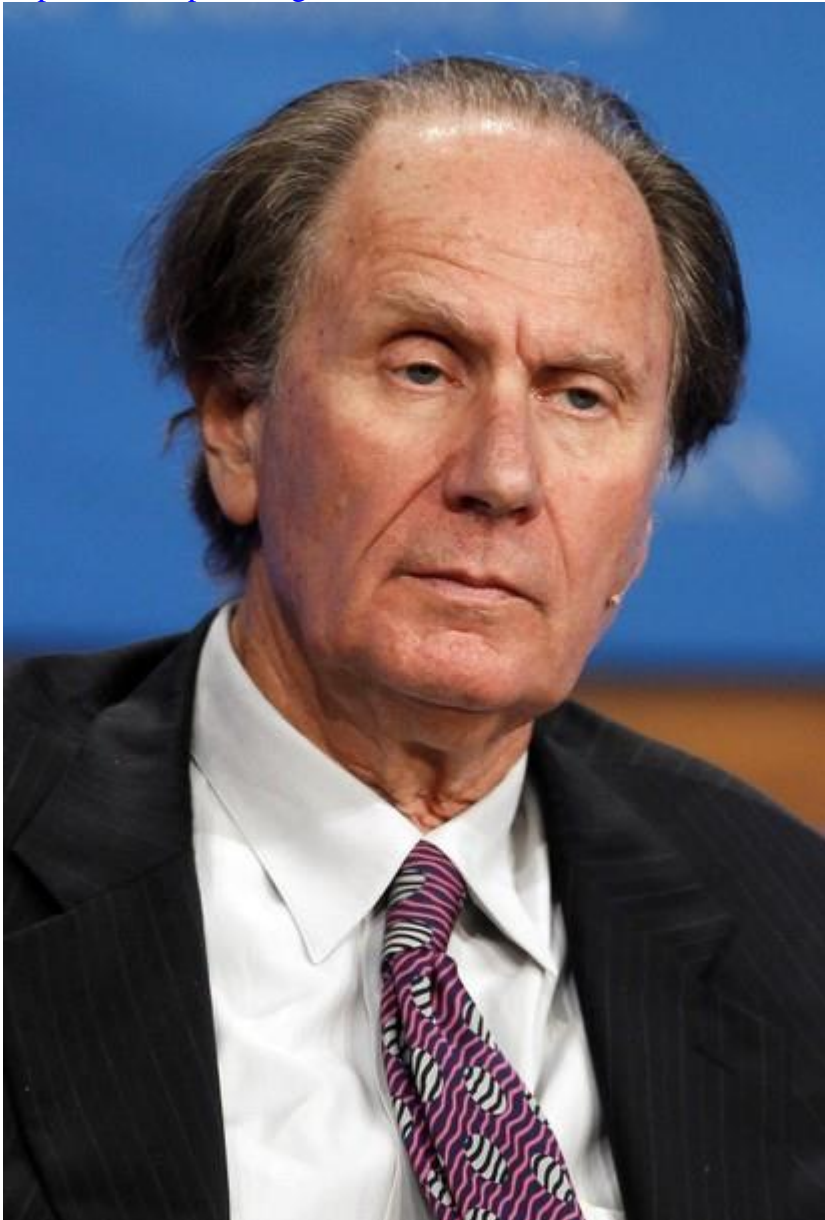
[https://en.wikipedia.org/wiki/List\\_of\\_private\\_equity\\_firms#Largest\\_private\\_equity\\_firms](https://en.wikipedia.org/wiki/List_of_private_equity_firms#Largest_private_equity_firms)

**TPG Capital:**

[https://en.wikipedia.org/wiki/TPG\\_Capital](https://en.wikipedia.org/wiki/TPG_Capital)

**David Bonderman(Ashkenazi Jew) Co-Founder and Chief Executive Officer**

[https://en.wikipedia.org/wiki/David\\_Bonderman](https://en.wikipedia.org/wiki/David_Bonderman)



**Goldman Sachs Capital Partners:**

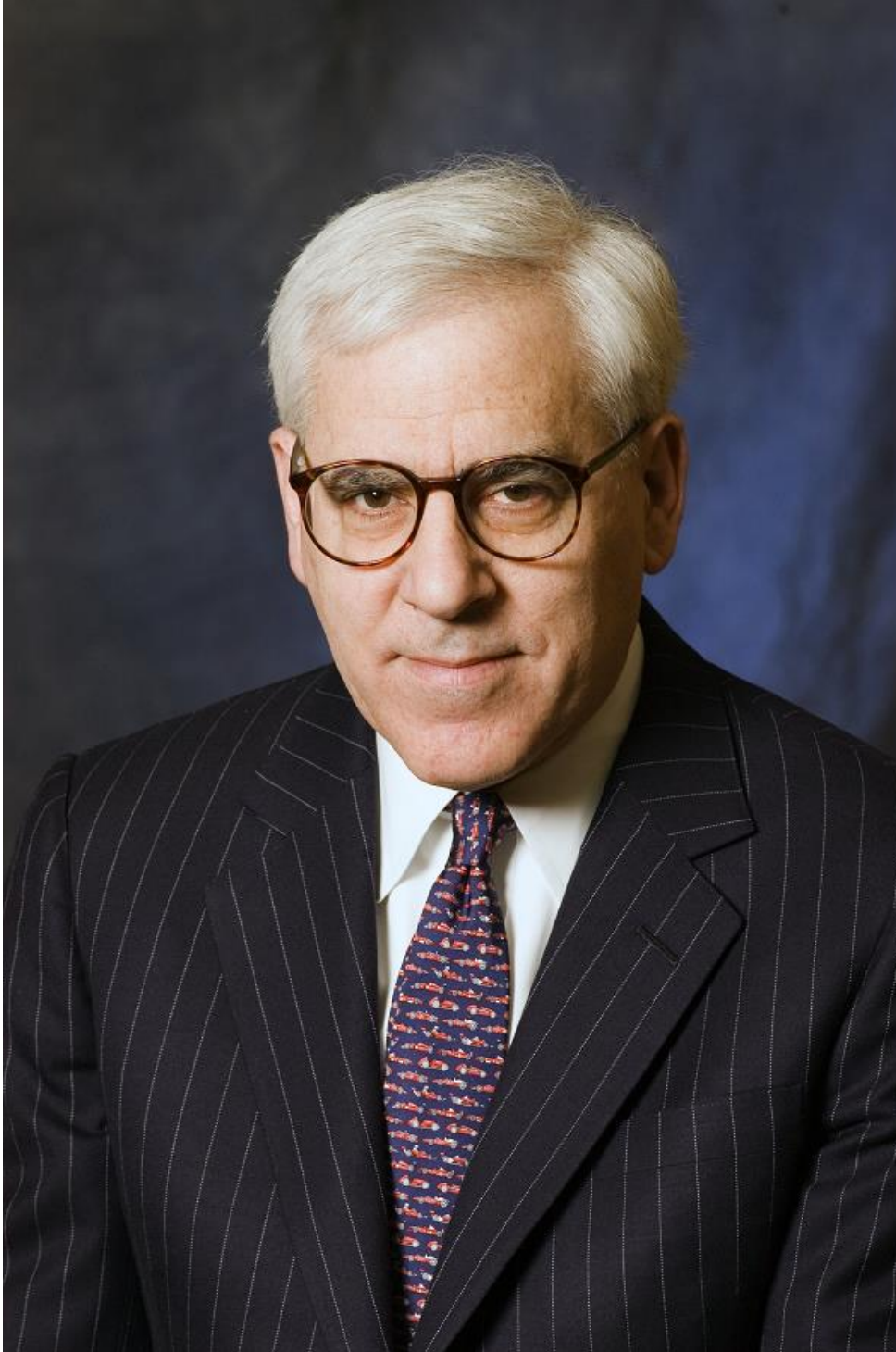
[https://en.wikipedia.org/wiki/Goldman\\_Sachs\\_Capital\\_Partners](https://en.wikipedia.org/wiki/Goldman_Sachs_Capital_Partners)

**Michael R. Miele(Ashkenazi Jew)** Chairman and Chief Investment Officer  
<http://venturebeatprofiles.com/person/profile/michael-miele>



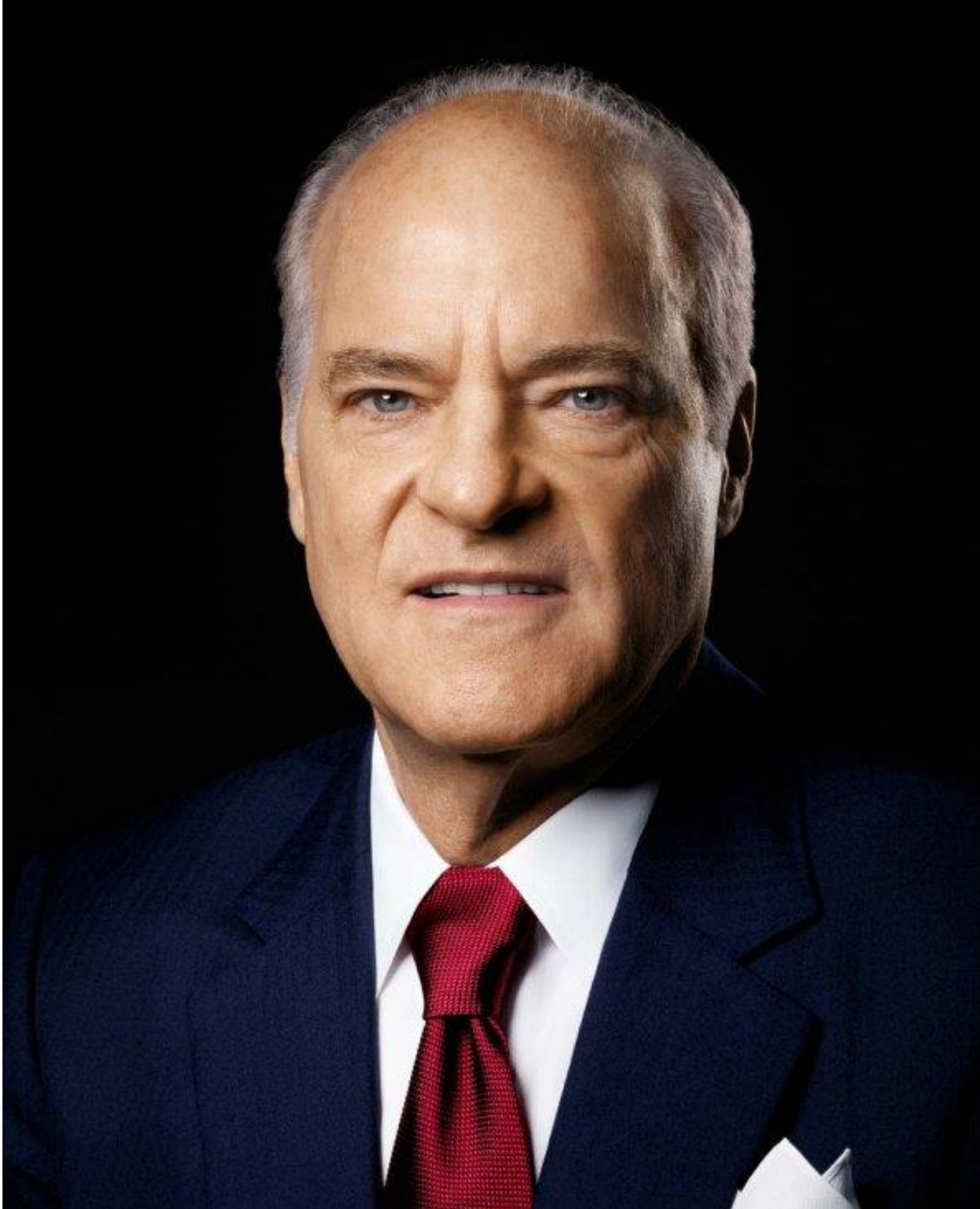
**The Carlyle Group:**  
[https://en.wikipedia.org/wiki/The\\_Carlyle\\_Group](https://en.wikipedia.org/wiki/The_Carlyle_Group)

**David M. Rubenstein(Ashkenazi Jew)** Co-Founder and Co-Chief Executive Officer  
[https://en.wikipedia.org/wiki/David\\_M.\\_Rubenstein](https://en.wikipedia.org/wiki/David_M._Rubenstein)



**Kohlberg Kravis Roberts & Co.:**  
[https://en.wikipedia.org/wiki/Kohlberg\\_Kravis\\_Roberts](https://en.wikipedia.org/wiki/Kohlberg_Kravis_Roberts)

**Henry R. Kravis**(Ashkenazi Jew) Co-Chairman and Co-Chief Executive Officer  
[https://en.wikipedia.org/wiki/Henry\\_Kravis](https://en.wikipedia.org/wiki/Henry_Kravis)

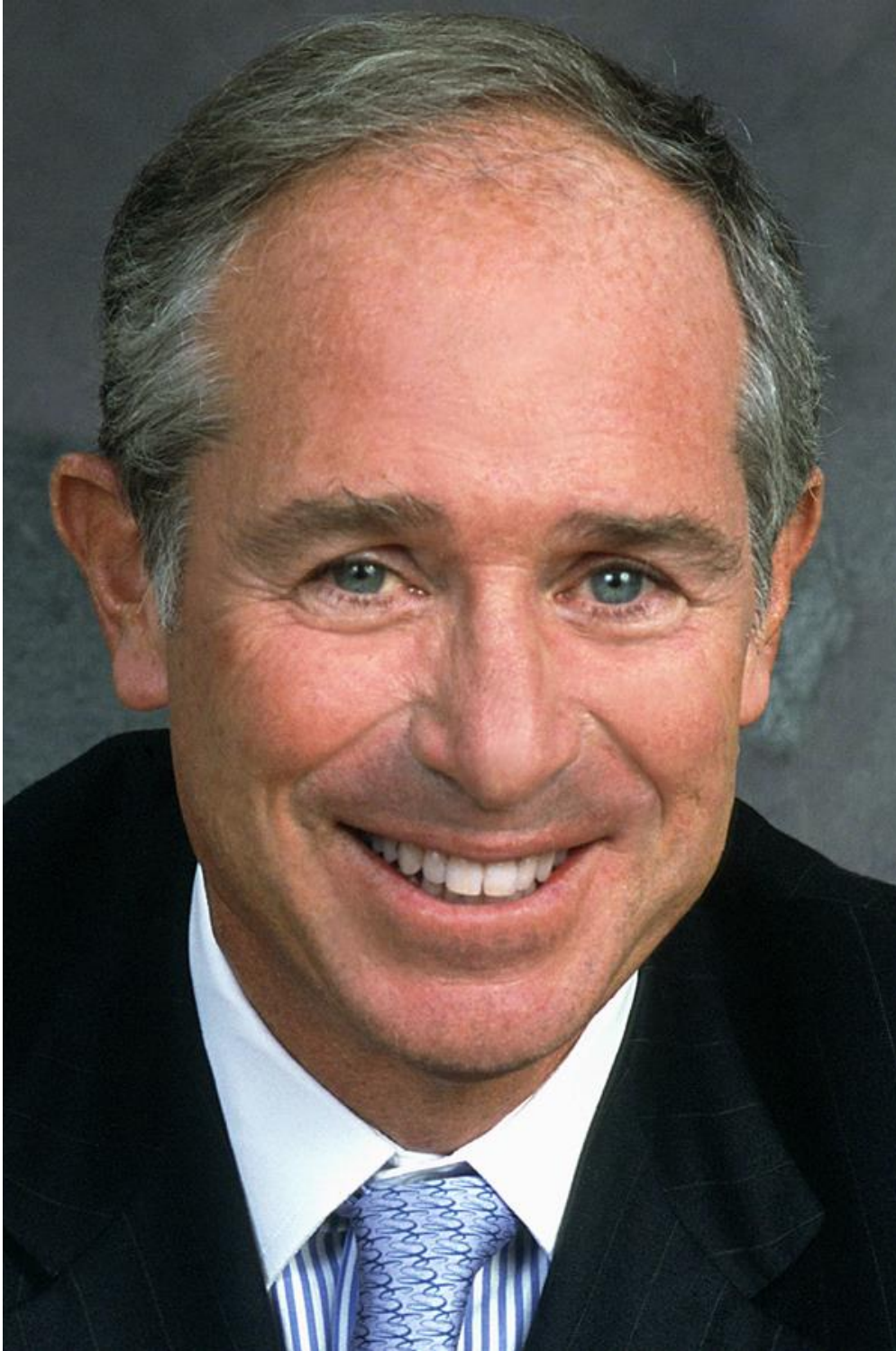


**The Blackstone Group:**  
[https://en.wikipedia.org/wiki/Blackstone\\_Group](https://en.wikipedia.org/wiki/Blackstone_Group)



**Stephen A. Schwarzman**(Ashkenazi Jew) Co-Founder, Chairman, and Chief Executive Officer

[https://en.wikipedia.org/wiki/Stephen\\_A.\\_Schwarzman](https://en.wikipedia.org/wiki/Stephen_A._Schwarzman)



**Apollo Global Management:**

[https://en.wikipedia.org/wiki/Apollo\\_Global\\_Management](https://en.wikipedia.org/wiki/Apollo_Global_Management)

**Leon D. Black**(Ashkenazi Jew) Chairman and Chief Executive Officer  
[https://en.wikipedia.org/wiki/Leon\\_Black](https://en.wikipedia.org/wiki/Leon_Black)



**Bain Capital:**  
[https://en.wikipedia.org/wiki/Bain\\_Capital](https://en.wikipedia.org/wiki/Bain_Capital)

**Joshua Bekenstein(Ashkenazi Jew)** Co-Founder and Managing Director  
[https://en.wikipedia.org/wiki/Joshua\\_Bekenstein](https://en.wikipedia.org/wiki/Joshua_Bekenstein)



**First Reserve Corporation:**  
[https://en.wikipedia.org/wiki/First\\_Reserve\\_Corporation](https://en.wikipedia.org/wiki/First_Reserve_Corporation)

**William E. Macaulay(White European)** Chairman and Chief Executive Officer  
[https://en.wikipedia.org/wiki/William\\_E.\\_Macaulay](https://en.wikipedia.org/wiki/William_E._Macaulay)



**Hellman & Friedman:**  
[https://en.wikipedia.org/wiki/Hellman\\_%26\\_Friedman](https://en.wikipedia.org/wiki/Hellman_%26_Friedman)

**Philip U. Hammarskjold(White European)** Managing Director and Chief Executive Officer

<http://www.hf.com/team/Team.aspx?membercode=pHammarskjold>



**General Atlantic:**

[https://en.wikipedia.org/wiki/General\\_Atlantic](https://en.wikipedia.org/wiki/General_Atlantic)

**William E. Ford(White European)** Chief Executive Officer

<http://www.generalatlantic.com/en/team/19/william-e-ford.html>



**Ten Largest US Hedge Fund Firms:**

[https://en.wikipedia.org/wiki/List\\_of\\_hedge\\_funds#The\\_Largest\\_Hedge\\_Fund\\_Firms](https://en.wikipedia.org/wiki/List_of_hedge_funds#The_Largest_Hedge_Fund_Firms)

**Bridgewater Associates:**

[https://en.wikipedia.org/wiki/Bridgewater\\_Associates](https://en.wikipedia.org/wiki/Bridgewater_Associates)



**Ray Dalio(White European)** Founder, President, and Chief Investment Officer  
[https://en.wikipedia.org/wiki/Ray\\_Dalio](https://en.wikipedia.org/wiki/Ray_Dalio)



**JPMorgan Asset Management:**  
[https://en.wikipedia.org/wiki/JPMorgan\\_Asset\\_Management](https://en.wikipedia.org/wiki/JPMorgan_Asset_Management)

**Mary Callahan Erdoes**(Jewish spouse: **Philip Erdoes**) Chief Executive Officer  
[https://en.wikipedia.org/wiki/Mary\\_Callahan\\_Erdoes](https://en.wikipedia.org/wiki/Mary_Callahan_Erdoes)





**Och-Ziff Capital Management:**

[https://en.wikipedia.org/wiki/Och-Ziff\\_Capital\\_Management\\_Group](https://en.wikipedia.org/wiki/Och-Ziff_Capital_Management_Group)

**Daniel S. Och(Ashkenazi Jew)** Founder, Chairman, and Chief Executive Officer  
[https://en.wikipedia.org/wiki/Daniel\\_Och](https://en.wikipedia.org/wiki/Daniel_Och)



**Paulson & Co.:**  
[https://en.wikipedia.org/wiki/Paulson\\_%26\\_Co.](https://en.wikipedia.org/wiki/Paulson_%26_Co.)



**John A. Paulson(Ashkenazi Jew)** Founder and President  
[https://en.wikipedia.org/wiki/John\\_Paulson](https://en.wikipedia.org/wiki/John_Paulson)



**BlackRock Advisors:**  
<https://en.wikipedia.org/wiki/BlackRock>

**Laurence D. Larry Fink(Ashkenazi Jew)** Chairman and Chief Executive Officer  
[https://en.wikipedia.org/wiki/Laurence\\_D.\\_Fink](https://en.wikipedia.org/wiki/Laurence_D._Fink)



**Highbridge Capital Management:**  
[https://en.wikipedia.org/wiki/Highbridge\\_Capital\\_Management](https://en.wikipedia.org/wiki/Highbridge_Capital_Management)

**Glenn Dubin**(Ashkenazi Jew) Co-Founder, Chairman, and Chief Executive Officer  
[https://en.wikipedia.org/wiki/Glenn\\_Dubin](https://en.wikipedia.org/wiki/Glenn_Dubin)



**Baupost Group:**  
[https://en.wikipedia.org/wiki/Baupost\\_Group](https://en.wikipedia.org/wiki/Baupost_Group)



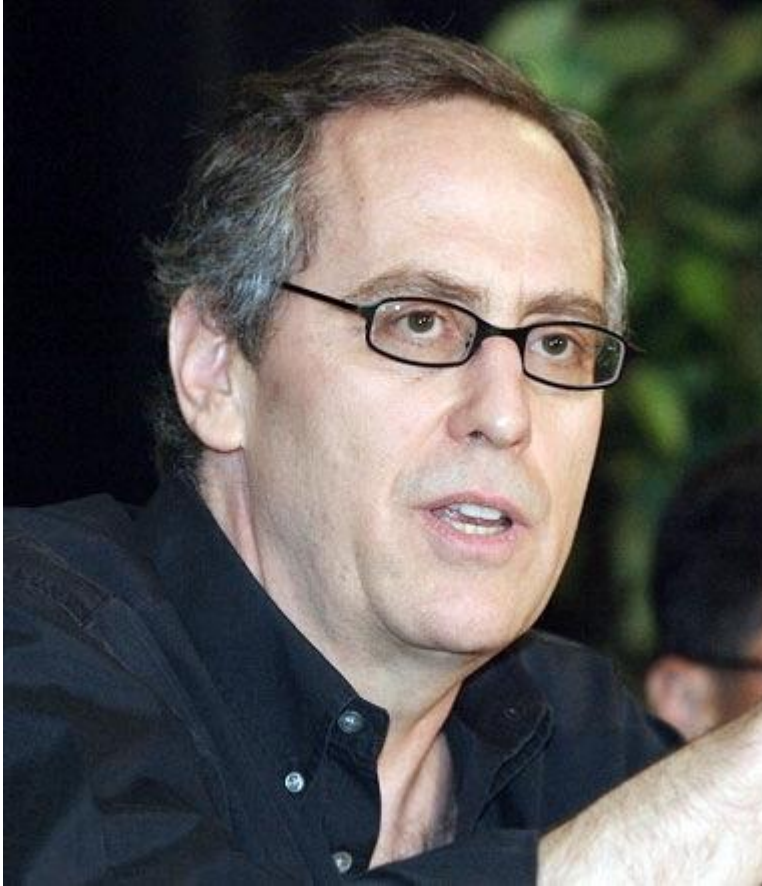
**Seth Klarman(Ashkenazi Jew)** Founder and President  
[https://en.wikipedia.org/wiki/Seth\\_Klarman](https://en.wikipedia.org/wiki/Seth_Klarman)



**D.E. Shaw & Co.:**  
[https://en.wikipedia.org/wiki/D.E.\\_Shaw\\_%26\\_Co.](https://en.wikipedia.org/wiki/D.E._Shaw_%26_Co.)



**David E. Shaw(Ashkenazi Jew)** Founder and Chief Executive Officer  
[https://en.wikipedia.org/wiki/David\\_E.\\_Shaw](https://en.wikipedia.org/wiki/David_E._Shaw)



**Angelo, Gordon & Co.:**  
[https://en.wikipedia.org/wiki/Angelo,\\_Gordon\\_%26\\_Co.](https://en.wikipedia.org/wiki/Angelo,_Gordon_%26_Co.)

**John M. Angelo**(Jewish spouse: **Judy Hart**) Co-Founder and Chief Executive Officer  
<http://angelogordon.com/index.cfm?sID=743>





**Farallon Capital Management:**  
[https://en.wikipedia.org/wiki/Farallon\\_Capital](https://en.wikipedia.org/wiki/Farallon_Capital)

**Tom Steyer(Ashkenazi Jew)** Founder and Co-Senior Managing Partner  
[https://en.wikipedia.org/wiki/Tom\\_Steyer](https://en.wikipedia.org/wiki/Tom_Steyer)





## **Nine Largest US Brokerage Firms:**

### **Merrill Lynch:**

[https://en.wikipedia.org/wiki/Merrill\\_Lynch](https://en.wikipedia.org/wiki/Merrill_Lynch)

**John W. Thiel**(Ashkenazi Jew) Head of U.S. Wealth Management

<http://www.pbmg.ml.com/pwa/pages/team.aspx>



### **UBS Wealth Management:**

[https://en.wikipedia.org/wiki/UBS#UBS\\_Wealth\\_Management](https://en.wikipedia.org/wiki/UBS#UBS_Wealth_Management)

**Robert J. Bob McCann(White European)** Chief Executive Officer, Wealth Management Americas

[https://en.wikipedia.org/wiki/Robert\\_J.\\_%22Bob%22\\_McCann](https://en.wikipedia.org/wiki/Robert_J._%22Bob%22_McCann)



**Morgan Stanley Smith Barney:**

[https://en.wikipedia.org/wiki/Morgan\\_Stanley\\_Smith\\_Barney](https://en.wikipedia.org/wiki/Morgan_Stanley_Smith_Barney)

**Gregory J. Fleming(White European) President**

[http://www.morganstanley.com/about/company/governance/operating\\_committee.html](http://www.morganstanley.com/about/company/governance/operating_committee.html)



**Wells Fargo Advisors:**

[https://en.wikipedia.org/wiki/Wells\\_Fargo\\_Advisors](https://en.wikipedia.org/wiki/Wells_Fargo_Advisors)

**Daniel J. Danny Ludeman**(Ashkenazi Jew) President and Chief Executive Officer  
<https://www.wellsfargoadvisors.com/about-wells-fargo-advisors/executive-committee.htm>



**Fidelity Investments:**  
[https://en.wikipedia.org/wiki/Fidelity\\_Investments](https://en.wikipedia.org/wiki/Fidelity_Investments)



**Kathleen A. Murphy (Jewish spouse: George Hornyak)** President, Fidelity Personal Investing

[https://en.wikipedia.org/wiki/Kathleen\\_Murphy](https://en.wikipedia.org/wiki/Kathleen_Murphy)





**Charles Schwab:**

[https://en.wikipedia.org/wiki/Charles\\_Schwab](https://en.wikipedia.org/wiki/Charles_Schwab)

**Walter W. Bettinger II**(Ashkenazi Jew) President and Chief Executive Officer  
[http://www.aboutschwab.com/about/leadership/walter\\_bettinger](http://www.aboutschwab.com/about/leadership/walter_bettinger)



**TD Ameritrade:**  
[https://en.wikipedia.org/wiki/Td\\_ameritrade](https://en.wikipedia.org/wiki/Td_ameritrade)

**Fred Tomczyk**(White European) President and Chief Executive Officer  
<http://www.amtd.com/about/management.cfm?bioID=31215>



**E-Trade:**

[https://en.wikipedia.org/wiki/E\\_Trade](https://en.wikipedia.org/wiki/E_Trade)

**Steven J. Freiberg**(Ashkenazi Jew) Chief Executive Officer

[https://us.etrade.com/e/t/home/aboutus?gxml=hpc\\_disc\\_freiberg\\_c.html](https://us.etrade.com/e/t/home/aboutus?gxml=hpc_disc_freiberg_c.html)



**Scottrade:**

<https://en.wikipedia.org/wiki/Scottrade>



**Rodger O. Riney(White European)** Founder & Chief Executive Officer  
<http://about.scottrade.com/who-we-are/founder-ceo-bio.html>



**Summary:**

Of the forty(40) senior executives of the major Wall Street mutual funds, private equity funds, hedge funds, and brokerages, twenty-six(26) are Jews or have Jewish spouses. This is a numerical representation of 65%. Jews are approximately 2% of the U.S. population.\* Therefore Jews are over-represented among the senior executives of the major Wall Street mutual funds, private equity funds, hedge funds, and brokerages by a factor of 32.5 times(3,250 percent).

\* Jewish Population of the United States by State:

<http://www.jewishvirtuallibrary.org/jsource/US-Israel/usjewpop.html>

<https://web-beta.archive.org/web/20130121014710/http://thezog.wordpress.com/who-controls-wall-street-part-2/>